Equity Partners HG has been retained to find an investor or a buyer for **Bridgeport Biodiesel 2, LLC**, (“Bridgeport” or the Company”), a fully permitted, commercial scale biodiesel refinery with a permitted capacity of 13mm gallons/year. The plant is located in an eco-technology park in Bridgeport, Connecticut just 50 miles north of New York City. Commissioned in 2017, the plant produced 220,000 gallons of on-spec biodiesel from used cooking oil (UCO). While the primary feedstock is UCO, the plant can also produce biodiesel from a variety of used and virgin vegetable oils and animal fats. The plant also produces marketable glycerin as a co-product and recycles all methanol used in the process.

New York City and the surrounding region is one of the largest biodiesel markets in the country. New York City mandates that all heating oil sold in the city contain 5% biodiesel. This mandate translates to an annual demand of over 50 million gallons of biodiesel in the New York market and the non-mandated market for fuel blended into the on and off-road diesel supply is estimated at an additional 50 million gallons. Bridgeport has a competitive advantage over other producers because of its proximity to the largest and most concentrated supply of low cost, used cooking oil in the U.S. and lower shipping costs to deliver product to the largest biodiesel market.

During production between July and September 2017, a somewhat untested esterification process created a severe bottleneck in the facility’s output and limited production to 20,000 gallons/week, well below the production level needed to break even. With limited working capital, the Company would not be able to sustain losses from operations or replace the reactor. Management determined the only option was to cease operations until the reactor could be replaced and filed Chapter 11 to facilitate this process.

This is an excellent opportunity to invest in or purchase a fully permitted biodiesel refinery, designed by a leading biodiesel engineering firm, and features an automated, continuous flow process production train that manufactures biodiesel fuel from a variety of fats and oils.

For more information on the Company, its many assets, and/or further details on the process, please contact Debbie Beall at 866-969-1115 ext. 6, or send an executed Confidentiality Agreement (back page) to email: DBeall@EquityPartnersHG.com or fax: 866-604-9434. We anticipate a sale or investment within the next 90 days.
Confidentiality Agreement

EQUITY PARTNERS HG has agreed to make certain disclosures to you concerning Bridgeport Biodiesel 2, LLC ("THE CLIENT"), which we currently represent, and requires the following nondisclosure agreement to be executed to protect the interest of THE CLIENT and its affiliates.

You have an interest in refinancing, investing in, or acquiring certain assets and business of THE CLIENT (the “Transaction”). In order to enable you to appraise the value of “THE CLIENT” for the purpose of making a loan or investment or acquisition offer, EQUITY PARTNERS HG will provide you with an information package which contains the name and location of THE CLIENT and highly confidential financial and corporate historical details (the “Evaluation Material”). You agree to grant access to the Evaluation Material only to those of your directors, officers, employees, agents, accountants, attorneys, affiliates, advisors, funding sources, investors, and representatives (collectively, “Representatives”) whose duties in connection with evaluating your interest in lending to, investing in, or acquiring assets of THE CLIENT require such information and who are instructed by you to maintain such information in complete confidence in accordance with the terms of this Agreement. "Evaluation Material" shall not include information that: (i) is or becomes generally available to the public other than as a result of a disclosure by you in violation of this Agreement, (ii) was within your possession prior to its being furnished to it pursuant hereto, provided that the source of such information was not known by you to be bound by a confidentiality agreement with or other contractual, legal, or fiduciary obligation of confidentiality to THE CLIENT or any other party with respect to such information, or (iii) is or becomes available to you on a non-confidential basis from a source other than THE CLIENT, provided that such source is not known by you to be bound by a confidentiality agreement with or other contractual, legal, or fiduciary obligation of confidentiality to THE CLIENT or any other party with respect to such information. You agree to take full responsibility for compliance by such Representatives with the confidentiality requirements contained herein.

You further agree that, if for any reason you do not complete the Transaction with THE CLIENT you: 1) will not at any time hereafter disclose the Evaluation Material provided to anyone whomsoever for any reason (except for disclosures to your Representatives and as may be required by law, rule or regulation, any governmental agency or other regulatory authority or in connection with any legal proceedings) and that you will instruct any Representative to whom such Evaluation Material has been disclosed to maintain such information in complete confidence (except for disclosures permitted pursuant to clause 1 above), and 2) you will, if requested, promptly return or destroy (at your option) all written or printed Evaluation Material (and copies thereof) to EQUITY PARTNERS HG (except as and to the extent retention of such information is required by applicable law, regulation or order, or unless Recipient’s internal policies and procedures require such retention, provided that any retained Evaluation Material shall remain subject to the terms set forth in this Agreement notwithstanding its termination). At no time is the Evaluation Material to be used for any reason other than your evaluation of THE CLIENT for the purpose of assessing a value to assist you in preparing an offer for the Transaction.

This Agreement and the obligations of the parties hereunder shall terminate eighteen (18) months from the date hereof.

Prior to the parties execution of a term sheet or other agreement in respect of the Transaction, all communications regarding the Transaction or request for additional information will be submitted or directed to Matt LoCascio of EQUITY PARTNERS HG and you agree not to make contact with THE CLIENT, its employees or customers, or its lender for any reason without prior permission from EQUITY PARTNERS HG.

AGREED AND ACCEPTED:

Company: ________________________

By: _______________________    By

Printed Name:   _______________________   Matt LoCascio

Title:                 _______________________  Managing Director

Equity Partners HG

Date:               _______________________   Date:  6/8/18

Address:         ________________________

Phone Number: _______________________

Email Address: ______________________